

**SEK 150,000,000 FIXED RATE NOTE ISSUE DUE IN MAY 2026
AMENDED TERMS AND CONDITIONS ORIGINALLY DATED
5 MAY 2021 AND AS AMENDED ON 15 JULY 2024**

ISSUER	Linköpings kommun ¹
GUARANTOR	Linköpings Kommun
LEI	529900YAS08VMPPRI112
ISSUER RATING	AA- (stable) by S&P
FACILITY	Issue of fixed rate notes under the Issuer's Domestic MTN programme
LOAN NUMBER	31
FORM OF SECURITY	Senior Unsecured Green Bond
LEAD MANAGER	Danske Bank
ISIN	SE0014783106
PRINCIPAL AMOUNT	SEK 150,000,000
TOE	15:29:00 CET
TRADE DATE	5 May 2021
ISSUE/SETTLEMENT DATE	12 May 2021 (T+5)
MATURITY DATE	12 May 2026
COUPON	0.390%
FREQUENCY	Annual
BUSINESS DAY CONVENTION	ICMA-30/360, unadjusted
COUPON PAYMENT DATES	12 May annually until maturity, following. First coupon payable 12 May 2022
RE-OFFER PRICE	100.00%
RE-OFFER YIELD	0.390%
RE-OFFER SPREAD	MS + 4bps
NET PROCEEDS	SEK 150,000,000
REDEMPTION PRICE	100%
DENOMINATION	SEK 2,000,000
INCREMENTAL AMOUNT	SEK 2,000,000
BUSINESS DAYS	Stockholm

¹ Linköpings kommun replaced Lejonfastigheter AB (publ) as issuer under this loan on 15 July 2024.



DOCUMENTATION	As per issuers MTN programme
LISTING	Not listed
DEPOSITORY	Euroclear Sweden AB
GOVERNING LAW	Swedish
UOP	In accordance with issuers Green Bond Framework
SECOND OPINION	CICERO
FEE	2bps annually (SEK 150,000) to be invoiced
MIFID II TARGET MARKET	Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail clients within EEA.

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Danske Bank A/S is registered in Denmark under company registration number (CVR. No. 61 12 62 28) with registered office: Holmens Kanal 2-12, DK-1092 Copenhagen K, Denmark. Danske Bank A/S is authorised by and under supervision of the Danish Financial Supervisory Authority (Finanstilsynet).

Linköping on 15 July 2024

Linköpings kommun



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